

Big Ten Academic Alliance Shared Print Repository Serials Resource Lending Policy

Guidelines for Accessing the Big Ten Academic Alliance SPR Holdings for Member Libraries

- 1. Borrowing and Lending Policies for BTAA Members
 - a. Electronic document delivery will be provided for article-level requests in black and white or, by special request, color. Users who require access to the print copy must indicate this request specifically.
 - b. Print volumes will circulate to all BTAA member libraries and their branch campuses for in-library use only.
 - c. Physical volumes may be borrowed for 12 weeks and are subject to recall. Renewals are permitted and must be made in advance of the original due date. Renewals will add one 4-week extension.
 - d. Consistent with BTAA practice, requested print or scanned items should be ready to ship within 24 hours.

2. Fees

- a. Consistent with BTAA practice, there will be no lending fees charged for loans or copies, including no fees for shipping.
- b. Minimum \$300 fee for unreturned or lost serial volumes.
- c. Nonrefundable processing fee of \$75.00 for lost items; fee will be collected by host institution
- d. The Big Ten SPR host institution may assess additional charges in special circumstances.

Guidelines for Access to BTAA SPR Resources for Non-BTAA Member Libraries

- 1. Borrowing and Lending Policies for BTAA Affiliated Campuses
 - a. Branch campuses of Big Ten Academic Alliance institutions may request materials under the BTAA policies above to maintain existing access agreements. A complete list of OCLC symbols approved for loans of physical volumes can be found in Appendix A.
 - b. All other libraries may only request copies of articles to be delivered electronically.
 - c. Photocopies will not be provided.

2. Fees

a. IFM/invoiced fee of \$20.00/25.00 for copies of 1–50 pages delivered electronically.

Lost or Damaged Volumes

- 1. Replacement Policies
 - a. Replacing Lost Items
 - i. Every effort will be made to replace lost or damaged volumes.



- ii. The replacement policy will be reviewed biennially to determine the continued necessity of replacing materials as practices among publishers and shared print repositories evolve.
- b. Fees and replacement costs will be collected and retained by the host institution.
- c. If the cost of replacement exceeds the fees collected, the borrowing institution is responsible for any additional costs.
- d. The host institution will assume responsibility for locating a copy of any lost or damaged materials that will be replaced.
- e. Physically loaned items will be re-validated by the host institution upon return to ensure their completeness.

Statistics

- 1. Statistics will be compiled and reported semi-annually to BTAA libraries.
- 2. The following statistics will be compiled and reported:
 - a. Requests fulfilled with subtotals:
 - i. By delivery method: scan, physical loan (including number of titles and volumes loaned).
 - ii. By member and by non-member institutions.
 - b. Requests not filled, with reasons.
 - c. Volumes lost and replaced.
 - d. Volumes lost and not replaced.
 - e. Volumes damaged and repaired/replaced.
 - f. Volumes damaged and not repaired/replaced.

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Big Ten Academic Alliance Shared Print Archive Operating Principles

- Services of the Shared Print Repository will be available to all BTAA libraries.
- Non-contiguous branch or system libraries will maintain currently supported access. Services covered in this policy will be extended to all libraries covered under existing agreements.
- Although the Big Ten SPR is not a dark archive, preservation is one goal for the project. Sustained maintenance of print copies of secured titles will ensure availability of access for member libraries.
- Big Ten SPR holdings will follow OCLC best practice for serials to facilitate resource sharing.
- Fulfillment will commonly involve delivery of a scanned digital surrogate unless the user specifically requires access to the original print volume.
- Existing interlibrary loan channels and policies will be used to borrow physical volumes and to request scanned copies of articles.
- The Big Ten SPR and its users will follow the Interlibrary Loan Code of the United States and the IFLA Guidelines for Best Practices in Interlibrary Loan and Document Delivery.
- Statistics consistent with those collected by other shared print repositories will be compiled and reported on a regular basis.



Appendix A: OCLC Symbols that may borrow physical volumes from the Big Ten SPR under Member and Partner terms:

(In Alphabetical Order)

CGU	University of Chicago Library
CRL	Center for Research Libraries
EEM	Michigan State University Libraries
EMI	University of Michigan Law Library
EUQ	University of Michigan Flint Campus
EYD	University of Michigan Dearborn Campus

EYM University of Michigan

GZE University of Wisconsin Eau Claire

GZH University of Wisconsin Ebling Medical Library

GZL University of Wisconsin Law GZM University of Wisconsin

GZO University of Wisconsin Oshkosh **GZP** University of Wisconsin Parkside **GZS** University of Wisconsin Stout **GZT** University of Wisconsin Whitewater **GZU** University of Wisconsin La Crosse **GZV** University of Wisconsin Platteville **GZW** University of Wisconsin Green Bay HL8 University of Iowa Health Sciences

HV6 Indiana University, Purdue University, Fort Wayne

I3U Indiana University South Bend IAS University of Illinois at Springfield

IAX University of Illinois at Chicago Library of the Health Sciences, Chicago

IAY University of Illinois at Chicago

IEO Indiana University East

IF6 University of Illinois College of Medicine, Peoria

IF7 Library of Health Sciences at Rockford

IF8 University of Illinois College of Medicine, Urbana

ILI Indiana University Ruth Lilly Law Library

INO Indiana University Northwest INL Northwestern University Law

INM Northwestern University Health Sciences

INU Northwestern University Library
 IPL Purdue University Libraries
 IU0 Indiana University Kokomo
 IU5 Indiana University Medical Library
 IUB Indiana University School of Law
 IUD Indiana University School of Dentistry

IUL Indiana University

IUM Indiana University School of Medicine

IUP Indiana University, Purdue University, Indianapolis (IUPUI)

JCR Northwestern University Transportation

LDL University of Nebraska Lincoln

LUI University of Iowa Law
LUM University of Maryland Law



MCR University of Minnesota Crookston

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MDU University of Maryland Health Sciences and Human Services Library

MHY Pennsylvania State University Hershey

MII Minitex

MLL University of Minnesota Law Library
MND University of Minnesota Duluth
MNP University of Minnesota St. Paul

MNU University of Minnesota

MNX University of Minnesota Morris

MUB University of Maryland—Baltimore Campus

NJR Rutgers University

NJRLL Rutgers University School of Law - Camden
NUI University of Iowa (Main and Health Sciences)
OAG Ohio Agricultural Research and Development Center

OHL Ohio State University Law

OS2 Ohio State University Health Sciences

OSU Ohio State University Libraries (Thompson Library)

RULAW Rutgers University Law Library UIU University of Illinois Library

UMC University of Maryland—College Park

UMDES University of Maryland Center for Environmental and Estuarine Studies

UME University of Maryland—Eastern Shore UMM University of Minnesota Bio-Medical

UPM Pennsylvania State University
WCZ University of Wisconsin Fox Valley
WDA University of Wisconsin Marinette
WDB University of Wisconsin Manitowoc
WIE University of Wisconsin Superior

WIH University of Wisconsin Historical Society
WIS University of Wisconsin Stevens Point
WIX University of Wisconsin Steenbock Library

WJT University of Wisconsin Marathon WKU University of Wisconsin Waukesha WRF University of Wisconsin River Falls

WUE University of Wisconsin Madison Kurt F. Wendt Engineering Library

WUN University of Wisconsin Barron **WUO** University of Wisconsin Fond du Lac WUT University of Wisconsin Marshfield WUU University of Wisconsin Richland WUV University of Wisconsin Rock County WUW University of Wisconsin Sheboygan WUX University of Wisconsin Washington WUZ University of WisconsinBaraboo

XPJ Indiana University, Purdue University, Columbus

XUN Indiana University Southeast